



Signed and Filed: October 28, 2020

James A. Mesterharm
AP Services, LLC
909 Third Avenue
New York, NY 10022
(212) 490-2500
jmesterharm@alixpartners.com

A handwritten signature in black ink, reading "Dennis Montali", is written over a horizontal line.

DENNIS MONTALI
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER APPROVING APPLICATION OF
AP SERVICES, LLC FOR SUCCESS FEE**

Upon the Application (the "Application") of AP Services, LLC for entry of an order approving a success fee in the amount of \$8,000,000.00 (the "Success Fee"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors'

1 estates, their creditors, and other parties in interest; and this Court having determined that notice of the
2 Application provided by AP Services, LLC was adequate and sufficient under the circumstances and
3 that no other or further notice of the Application need be provided; and this Court having reviewed the
4 Application and the record before the Court; and this Court having determined that the legal and factual
5 bases set forth in the Application establish just cause for the relief granted herein; and upon all of the
6 proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it
7 is hereby **ORDERED** as follows:
8

9 1. That the Application of AP Services, LLC for Approval of Success Fee is hereby granted,
10 approved and allowed; and

11 2. That AP Services, LLC shall be awarded its Success Fee in the amount of \$8,000,000.00,
12 which amount shall be paid by the Debtors to AP Services, LLC within three (3) business days of the
13 entry of this Order.
14

15 ** END OF ORDER **
16
17
18
19
20
21
22
23
24
25
26
27
28